SUMMER 2021 WEBINAR SERIES

ARE YOU ON TRACK TO RETIRE?
JUNE 2, 2021 (WEDNESDAY), 3PM-4:30PM
RSVP BY: Four hours prior to start time

NEAMB: NAVIGATING STUDENT DEBT
JUNE 16, 2021 (WEDNESDAY), 12PM-1PM
SIGN-UP LINK: https://bit.ly/2Qo6hJV
RSVP BY: Four hours prior to start time

PLANNING YOUR FINANCIAL JOURNEY
JULY 14, 2021 (WEDNESDAY), 12PM-1PM
SIGN-UP LINK: https://bit.ly/3e75CV4
RSVP BY: Four hours prior to start time

NEAMB: MAXIMIZING YOUR PAYCHECK-
UTILIZING MEMBER BENEFITS
JULY 26, 2021 (MONDAY), 12PM-1PM
SIGN-UP LINK: https://bit.ly/3ac1W3q
RSVP BY: Four hours prior to start time

MAXIMIZING SOCIAL SECURITY
JUNE 8, 2021 TUESDAY, 12PM-1PM
RSVP BY: Four hours prior to start time

ALL ABOUT 403(B)'S & MANAGEMENT
JULY 1, 2021 (THURSDAY), 12PM-1PM
RSVP BY: Four hours prior to start time

NEA RETIREMENT SPECIALISTS - HAWAII
(808) 951-7185
INFO@SHIRAISHIFINANCIALGROUP.COM

(Webinar descriptions on reverse side)
WEBINAR DESCRIPTIONS:

ALL ABOUT 403B’S AND MANAGEMENT
Learn about the different types of 403b’s offered in the Department of Education. We will also cover the differences between strategic (passive) and tactical (active) money management. In addition, you will learn about the questions you should be asking of your financial advisor. 30-45 minutes in length with Q&A to follow.

ARE YOU ON TRACK TO RETIRE?
Geared for members nearing retirement age, we will focus on getting ready for retirement. We will delve into the State of Hawai‘i ERS pension and Social Security benefits. In addition, we will also be covering retirement projections, various investment vehicles, the importance of the catch-up provision for those over 50 years old, your risk tolerance as you prepare to retire, and long-term care insurance. 60 minutes in length with Q&A to follow.

MAXIMIZING SOCIAL SECURITY
Why does the Social Security filing decision matter? How can you manage the Social Security decision and determine the right filing strategy and age? How can you integrate the Social Security decision into a comprehensive retirement plan? We will be covering the basics and rules behind Social Security so you can maximize your Social Security benefit. 45-60 minutes in length with Q&A to follow.

NEA MB: MAXIMIZING YOUR PAYCHECK-UTILIZING MEMBER BENEFITS
Make the most of your union membership. As a member of NEA you have access to 75+ programs and services developed specifically for you to save time and money. Please join us to learn how to access these benefits via www.neamb.com/start and START saving now. All are welcome. 30-45 minutes in length with Q&A to follow.

NEA MB: NAVIGATING STUDENT DEBT
How can you navigate the Student Loan Forgiveness quagmire? Your union is working on several fronts to help with the student loan debt crisis in this country. NEA Member Benefits wants to help you on a personal level to better understand these programs and to move you forward toward forgiveness. Join us to learn the facts about the current federal loan forgiveness programs (including some of the changes currently becoming effective as part of new stimulus bill) and to gain access to the NEA Member Benefits Loan Forgiveness Navigation tool available at www.neamb.com/start. Members with current federal loans and student members welcome. 60 minutes in length with Q&A to follow.

PLANNING YOUR FINANCIAL JOURNEY
For members starting out in their Hawaii teaching careers, we will cover an intro to the State of Hawaii ERS pension and Social Security benefits. We will focus on setting financial goals, budgeting, learning about various investment vehicles, the importance of investing early, and an introduction to insurance. We will also cover which teachers might be eligible for the Student Loan Forgiveness Program. 60 minutes in length with Q&A to follow.

NEA RETIREMENT SPECIALISTS - HAWAII  (808) 951-7185
info@shiraishifinancialgroup.com