

HSTA MEMBER BENEFITS

in association with

nea Retirement Program



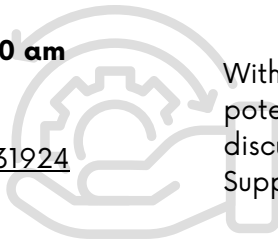
SPRING 2024 WEBINARS



- NEA Vetted Financial Advisors
- NEA endorsed 403(b)'s
- Retirement, Social Security and ERS Planning
- Portfolio Reviews
- Free Student Debt Navigation at NEAMB.com/start

Tues, 3/19/24, 11:30 am

Sign-up:
<https://bit.ly/AFP031924>



ADVANCED FINANCIAL PLANNING

With compression, the new pay raise, many teachers could potentially be moving into a higher tax bracket. We will be discussing advanced planning concepts such as tax-free Supplemental Leveraged Retirement plans and Hybrid LTC plans.

ALL ABOUT 403(B)'S AND MANAGEMENT (INCLUDING THE ROTH 403(B) OPTION)

Learn about the different types of 403b's offered in the Department of Education and the new Roth option. We will also cover the differences between strategic and tactical money management. In addition, you will learn about the questions you should be asking of your financial advisor.

Thurs, 3/28/24, 4:00 pm

Sign-up:
<https://bit.ly/AA403Bs032824>

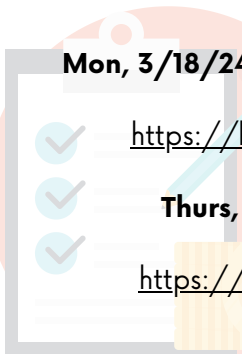


Mon, 3/18/24, 11:30 am (Spring Break)

Sign-up:
<https://bit.ly/AYOTTR031824>

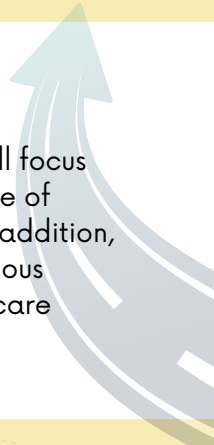
Thurs, 4/18/24, 4:00 pm

Sign-up:
<https://bit.ly/AYOTTR041824>



ARE YOU ON TRACK TO RETIRE?

Join us for one of our most popular webinars. We will focus on getting ready for retirement and discuss the State of Hawaii ERS pension and Social Security benefits. In addition, we will also be covering retirement projections, various 403(b) vehicles, your risk tolerance, and long-term care insurance.

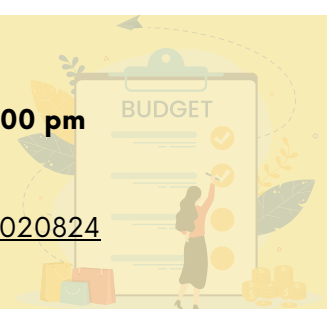


BASICS OF FINANCIAL PLANNING

We will cover an intro to the State of Hawaii ERS pension and Social Security benefits. We will focus on setting financial goals, budgeting, learning about various investment vehicles, the importance of investing early, and an introduction to insurance.

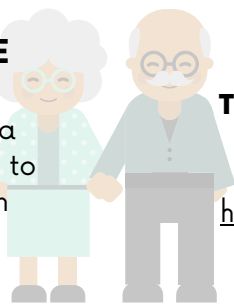
Thurs, 2/8/24, 4:00 pm

Sign-up:
<https://bit.ly/BFP020824>



New! HELPING AGING PARENTS ADAPT TO CHANGE

Join us as we explore caring for aging parents. We'll identify financial, physical, and emotional issues and their impact on a parent's well-being as well as your own. We'll develop a plan to help you address needs that will likely arise, and share tips on how to respect your parents' wishes, when possible, and still preserve your relationship.



Thurs, 2/22/24, 4:00 pm

Sign-up:
<https://bit.ly/HAP022224>

Fri, 3/22/24, 11:30 am (Spring Break)

Sign-up:
<https://bit.ly/MSS032224>

Thurs, 4/25/24, 4:00 pm

Sign-up:
<https://bit.ly/MSS042524>

MAXIMIZING SOCIAL SECURITY

We will be covering the basics and rules behind Social Security so you can maximize your Social Security benefit. How can you manage the Social Security decision and determine the right filing strategy and age? Learn how you can integrate the Social Security decision into a comprehensive retirement plan.

**NEA PARTNERS**

Wed, 3/20/24, 11:30 am (Spring Break)

Sign-up:
<https://bit.ly/BEP032024>

NEA ARP: BASIC ESTATE PLANNING

Come join us as the NEA Retirement Specialists partner with the **NEA Attorney Referral Program** to talk about the basics of Estate Planning. We will be discussing what a will and trust can and can't do, if you need a trust, and the need for Powers of Attorney and Advanced Healthcare directives.

NEA MB: NAVIGATING STUDENT LOAN FORGIVENESS

Are you eligible for forgiveness of your federal student loans through one or more of the federal programs currently available? Are you challenged with finding the right information? **NEA Member Benefits** will discuss the latest federal programs and how to access the NEA Student Debt Navigation Tool. Get a head start by logging in to www.neamb.com/start and creating your account.

**Thurs, 3/21/24, 11:30 am
(Spring Break)**

Sign-up:
<https://bit.ly/HSLF032124>

Thurs, 5/2/24, 4:00 pm

Sign-up:
<https://bit.ly/NSLF050224>

**NEA MB: SAVE \$\$\$ ON ALL THE THINGS YOU LOVE:
TRAVEL, SHOPPING, FAMILY & FUN**

Come learn about how to save money, manage your finances, and live your best life by using your **NEA Member Benefits**. Planning your next vacation, saving money on your everyday purchases, ensuring your most valuable things, and taking charge of your financial life are all made easier through your membership.

Thurs, 2/1/2024, 4:00 pm

Sign-up:
<https://bit.ly/NEAMBSaveS24>

For more HSTA retirement resources, also visit: www.hsta.org/retirement-planning