

NEA RETIREMENT SPECIALISTS in association with
NEA MEMBER BENEFITS and NEA ATTORNEY REFERRAL PROGRAM



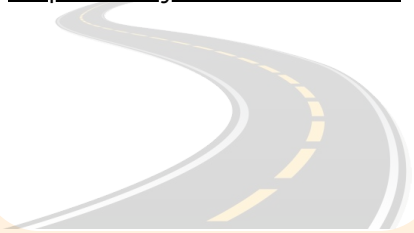
SUMMER 2024 WEBINARS

FOR HSTA MEMBERS

Monday, 6/3/24, 2-3:30 pm

Are You on Track to Retire?

<https://bit.ly/ayottr060324>



Thursday, 6/13/24, 2-3 pm

Advanced Financial Planning

<https://bit.ly/afpo61324>



Thursday, 6/20/24, 2-3 pm

Maximizing Social Security

<https://bit.ly/mss062024>



Thursday, 6/27/24, 2-3 pm

403(b)s and Management

<https://bit.ly/aa403b062724>



Tuesday, 7/9/24, 2-3 pm

Basic Estate Planning
*NEA Attorney Referral Program

<https://bit.ly/bep070924>



Monday, 7/15/24, 2-3:30 pm

Are You on Track to Retire?

<https://bit.ly/ayottr071524>



Tuesday, 7/16/24, 2-3 pm

Navigating Student Loan Forgiveness
*NEA Member Benefits

<https://bit.ly/nslf071624>



HSTA Resources to help you plan for retirement (and sign up links):



THE RSVP DEADLINE FOR WEBINARS IS FOUR (4) HOURS PRIOR TO THE START TIME OF EACH WEBINAR.
USE THE NAME ON YOUR HSTA MEMBERSHIP WHEN REGISTERING.

Confirmation email sent from Zoom after registering. Check your junk/spam email if you do not receive a confirmation, or contact us prior to webinar.

NEA RETIREMENT SPECIALISTS HAWAII (808) 951-7185 INFO@SHIRAISHIFINANCIALGROUP.COM

Securities offered through Independent Financial Group, LLC (IFG). Member FINRA/SIPC. Advisory services offered through Shiraishi Financial Group, a Registered Investment Adviser. IFG and Shiraishi Financial Group are unaffiliated entities.

WEBINAR DESCRIPTIONS

403(B)'S AND MANAGEMENT (INCLUDING THE ROTH OPTION)

Learn about the different types of 403b's offered in the Department of Education including the Roth option. We will also cover the differences between strategic (passive) and tactical (active) money management. In addition, you will learn about the questions you should be asking of your financial advisor. **60 minutes in length.**

ADVANCED FINANCIAL PLANNING

With the current contract pay raises, many teachers could potentially be moving into a higher tax bracket. What are some different options for that pay raise? We will be discussing advanced planning concepts such as Supplemental Leveraged Retirement plans and Hybrid LTC plans. **60 minutes in length.**

ARE YOU ON TRACK TO RETIRE?

Geared for members nearing retirement age, we will focus on getting ready for retirement. We will delve into the State of Hawaii ERS pension and Social Security benefits. In addition, we will also be covering retirement projections, various investment vehicles, the importance of the catch-up provision for those over 50 years old, your risk tolerance as you prepare to retire, and long-term care insurance. **90 minutes in length.**

BASIC ESTATE PLANNING with NEA ATTORNEY REFERRAL PROGRAM

Come join us as the NEA Retirement Specialists partner with the NEA Attorney Referral Program to talk about the basics of Estate Planning. We will be discussing what a will and trust can and can't do, if you need a trust, and the need for Powers of Attorney and Advanced Healthcare directives. We will also be discussing the naming of beneficiaries for your retirement accounts. **60 minutes in length.**

MAXIMIZING SOCIAL SECURITY

Why does the Social Security filing decision matter? How can you manage the Social Security decision and determine the right filing strategy and age? How can you integrate the Social Security decision into a comprehensive retirement plan? We will be covering the basics and rules behind Social Security so you can maximize your Social Security benefit. **60 minutes in length.**

NEA MB: NAVIGATING STUDENT LOAN FORGIVENESS

Are you eligible for forgiveness of your federal student loans through one or more of the federal programs currently available? Are you challenged with finding the right information? **NEA Member Benefits** will discuss the latest federal programs and how to access the NEA Student Debt Navigation Tool. Get a head start by logging in to www.neamb.com/start and creating your account.

Please note: Our webinars are not recorded due to compliance restrictions, however, they are offered each semester, and a selected amount during the summer. Look for our webinars on the HSTA website at: www.hsta.org/News/Recent-Stories/resources-to-help-you-plan-for-retirement

NEA RETIREMENT SPECIALISTS - HAWAII

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